# FORM D



# UNITED STATES (150994) SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6) AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

OMB AP	PROVAL
OMB NUMBER: Expires: Estimated average hours per response	

	SEC USE ONL	Y
refix		Serial
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	Date Received	•
	1	1
		•

Name of Offering ( check if this is an Offer and sale of Series C-6 Notes and Warr	amendment and name has changed, and indicate change rants.	:.)
Filing Under (Check box(es) that apply):  Type of Filing:   New Filing	□ Rule 504 □ Rule 505 ⊠ Rule 506 □ mendment	Section 4(6) RECEIVED
	A. BASIC IDENTIFICATION DATA	
1. Enter the information requested about the	e issuer	DEC 1 0000 P
Name of Issuer ( Check if this is an ame bluesocket, Inc.	endment and name has changed, and indicate change.)	0 6001
Address of Executive Offices 10 North Avenue, Burlington, MA 01803	(Number and Street, City, State, Zip Code)	Telephone (Including Aica Code) (781) 328-0888
Address of Principal Business Operations (if different from Executive Offices)	(Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
Brief Description of Business		
Development of wireless technology.		PROCESSED
		- AON O 9 2008
Type of Business Organization	= United automakin almost formed	other (please skedify): THOMASON
	☐ limited partnership, already formed☐☐ limited partnership, to be formed☐☐	THOMSON
Actual or Estimated Date of Incorporation of Jurisdiction of Incorporation or Organization	0 8 0	ear 0

# GENERAL INSTRUCTIONS

# Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seg. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

### State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those state that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

### **ATTENTION**

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

# A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:

  - Each promoter of the issuer, if the issuer has been organized within the past five years;
    Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer,
  - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
  - Each general and managing partner of partnership issuers.

Check Box(es) that Apply:	□ Promoter	☐ Beneficial Owner	■ Executive Officer	□ Director	☐ General and/or Managing Partner
Full Name (Last name first, if ind	ividual)				
Lillelund, Mads					
Business or Residence Address	(Numbe	er and Street, City, State, 2	ip Code)	•	
c/o bluesocket, Inc., 10 North Ave	enue, Burlington, l	MA, 01803			
Check Box(es) that Apply:	□ Promoter	☐ Beneficial Owner	☐ Executive Officer	□ Director	☐ General and/or Managing Panner
Full Name (Last name first, if ind	ividual)				Widnaging 1 armer
Calhoun, Hal					
Business or Residence Address	(Numbe	er and Street, City, State, Z	ip Code)		
c/o bluesocket, Inc., 10 North Ave	enue, Burlington,	MA, 01803			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer		☐ General and/or Managing Partner
Full Name (Last name first, if ind	ividual)				Wanaging 1 much
Hutcheson, Zenas					
Business or Residence Address	(Numbe	er and Street, City, State, 2	ip Code)	<u> </u>	
c/o bluesocket, Inc., 10 North Av	enue, Burlington,	MA, 01803			
Check Box(es) that Apply:	□ Promoter	☐ Beneficial Owner	☐ Executive Officer	□ Director	☐ General and/or Managing Partner
Full Name (Last name first, if ind	lividual)	····			
Macks, Laurence M.					
Business or Residence Address	(Numb	er and Street, City, State, 2	Lip Code)		
c/o bluesocket, Inc., 10 North Av	enue. Burlington.	MA, 01803			
Check Box(es) that Apply:	□ Promoter	☐ Beneficial Owner	☐ Executive Officer	□ Director	☐ General and/or Managing Partner
Full Name (Last name first, if ind	lividual)	·			
Smith, Peter					
Business or Residence Address	(Numbe	er and Street, City, State, 2	Lip Code)		
c/o bluesocket, Inc., 10 North Av	enue Burlington '	MA 01803			
Check Box(es) that Apply:	□ Promoter	☐ Beneficial Owner	☐ Executive Officer	□ Director	☐ General and/or Managing Partner
Full Name (Last name first, if ind	lividual)				
Girvan, Brian					
Business or Residence Address	(Numb	er and Street, City, State, 2	(ip Code)		····
c/o bluesocket, Inc., 10 North Av	enue Burlington	MA 01803			
Check Box(es) that Apply:	□ Promoter	☐ Beneficial Owner		☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if ind	lividual)				
Hayes, Daniel P.					
Business or Residence Address	(Numb	er and Street, City, State, 2	Lip Code)		
c/o bluesocket, Inc., 10 North Av	enue, Burlington,	MA, 01803			

## A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:

  - Each promoter of the issuer, if the issuer has been organized within the past five years;
    Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
  - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers: and
  - Each general and managing partner of partnership issuers.

Check Box(es) that Apply:	☐ Promoter	■ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if ind	ividual)	-			
SPVC VI, LLC					
Business or Residence Address	(Numb	er and Street, City, State, Z	Lip Code)		
c/o Split Rock Partners, 10400 Vi	iking Drive, Suite 5	550, Eden Prairie, MN 553	44		
Check Box(es) that Apply:	□ Promoter	■ Beneficial Owner	☐ Executive Officer	□ Director	☐ General and/or Managing Partner
Full Name (Last name first, if ind	lividual)	<del></del>			Managuig 1 artici
Boulder Ventures Partners IV (Ar	nnex) L. P				
Business or Residence Address		er and Street, City, State, 2	Lip Code)		
4750 Owings Mills Boulevard, O	wines Mills, MD	21117			
Check Box(es) that Apply:	☐ Promoter	⊠ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if ind	lividual)				Managing Fartier
Monto Ventures IV I D					
Menlo Ventures IX, L.P. Business or Residence Address	(Numb	er and Street, City, State, 2	Lip Code)		
3000 Sand Hill Road, Building 4.	Suite 100 Menlo	Park CA 94025			
Check Box(es) that Apply:	□ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or
Full Name (Last name first, if inc	lividual)	<del></del>			Managing Partner
Tall I valle (class name most is most	,,				
Business or Residence Address	(Numb	er and Street, City, State, 2	Lip Code)		
		·			
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or
Full Name (Last name first, if inc	lividual)	<del></del>			Managing Partner
run Ivame (trast name mst, it me	iividuai)				
Business or Residence Address	(Numb	er and Street, City, State, 2	Lip Code)		
	(, , , , , , , , , , , , , , , , , , ,		• ,		
Check Box(es) that Apply:	□ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or
Full Name (Last name first, if inc	this and V				Managing Partner
run Name (Last name msi, n me	iiviuuai <i>)</i>				
Business or Residence Address	(Numb	er and Street, City, State, 7	(in Code)		
manifest of restactive readiess	(1141114	• • • • • • • • • • • • • • • • • • • •	,,		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or
Full Name (Last name first, if inc	linidual)		· · · · · · · · · · · · · · · · · · ·		Managing Partner
run Name (Last name mst, II int	iividuai)				
Business or Residence Address	(Numb	er and Street, City, State, 2	Zip Code)		
pasmess of residence (1001ess	(1.741110				

				B. INF	ORMATIC	ON ABOU	T OFFERI	NG				
1. Han the in	was nold o	e door the in	oune intens	I to call to	nan naaradi	tad investor	ra in this aft	Coring?				No
1. Has the is:	suer soid, o	or does the is							****************	********		⊠
			Ans	wer also in	Appendix,	Column 2,	if filing und	der ULOE.				
2. What is th				e accepted	from any in	idividual?					\$ <u>N/A*</u>	<del></del>
		liscretion o										No
3. Does the o	offering per	mit joint ov	enership of	a single un	it?	••••••					⊠ [	3
4. Enter the any commiss the offering. and/or with a associated pe	ion or simil If a person state or sta rsons of suc	ar remune to be listed tes, list the ch a broker	ration for s is an assoc name of the or dealer, y	olicitation o iated perso e broker or	of purchaser n or agent o dealer. If m	rs in connect of a broker nore than fi	ction with sa or dealer re ve (5) perso	iles of secu gistered wit ins to be list	rities in th the SEC ted are	NOT	TAPPLIO	CABLE
Full Name (L	ast name fi	rst, if indiv	dual)									
Business or R	Pacidanca A	ddrace (Nu	mhar and S	treet City	State 7 in C	Toda)			<del>.</del>			
Business of F	esidence A	1401033 (140	iniber and 3	meet, eny,	State, Zip C	.ouc)						
Name of Ass	ociated Bro	ker or Deal	ег							·		
States in Whi		Listed Has ! or check in		-							All States	
[AĽ]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[H1]	ן ומון
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	IMNI	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	(OK)	[OR]	[PA]
[R1]	[SC]	[SD]	ITNI	[TX]	[עד]	[VT]	[VA]	[WA]	[WV]	[WI]	 [WY]	[PR]
Full Name (L				. , , , , , , , , , , , , , , , , , , ,	<del>' '</del>	• • • • • • • • • • • • • • • • • • • •	<del>-</del>		<u></u>			
•			·									
Business or R	esidence A	ddress (Nu	mber and S	treet, City,	State, Zip C	Code)	· · · ·					
Name of Ass	ociated Bro	ker or Deal	ег							·		
States in Whi												
(Check " [AL]	All States" [AK]	or check in: [AZ]		ates) [CA]	[CO]	[CT]	[DE]	[DC]	[FL]	🗖 [GA]	All States	5 [ID]
•	. ,		[AR]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[IL] [MT]	[IN]	[IA] [NV]	[KS] [NH]			. ,	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
•	[NE]			[NJ]	[NM]	[NY]						[PR]
[RI] Full Name (L	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[FK]
run Name (L	asi name n	ist, ii maivi	uuai)									
Business or R	esidence A	ddress (Nu	mber and S	treet, City.	State, Zip C	Code)						
				,,	,,	,						
Name of Asso	ociated Bro	ker or Deal	er									-
States in Whi												
· ·		or check in					(DIP)	וואכי	(D) I		All States	
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI] (Me)	[ID]
(IL)	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[M1]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[ÖR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[W1]	[WY]	[PR]

# C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1. Enter the aggregate offering price of securities included in this offering and the total amount

Type of Security	Aggregate Offering Price	Amount Already Sold
Debt	\$ 1,650,000	\$ 900,000
Equity		
□ Common □ Preferred		
	*	
Convertible Securities (including warrants): Notes and Warrants (Series C-6 Convertible Stock)		
Partnership Interests		
Other (Specify)		
Total	\$ <u>1,650,000</u>	\$ <u>900,000</u>
Answer also in Appendix, Column 3, if filing under ULOE.		
2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchase on the total lines. Enter "0" if answer is "none" or "zero."	s Number Investors	Aggregate Dollar Amoun of Purchases
Accredited Investors	_10	\$ <u>900,000</u>
Non-accredited Investors	0	\$0
Total (for filings under Rule 504 only)	N/A	\$ <u>N/A</u>
Answer also in Appendix, Column 4, if filing under ULOE.		
3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.	NOT AP	PLICABLE
Type of offering	Type of Security	Dollar Amoun Sold
Rule 505		
Regulation A		\$
Rule 504		\$
Total		<b>\$</b>
4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
Transfer Agent's Fees		o \$
Printing and Engraving Costs		□ \$
Legal Fees		<b>S</b> \$ 50,000
Accounting Fees		o \$
Engineering Fees		<b>-</b> \$
Sales Commissions (specify finders' fees separately)		EJ \$
Other Expenses (identify) Blue Sky Filing Fees	,.,.,	<b>S</b> 300

C. OFFERING PRICE,	NUMBER OF INVESTORS, EXPENSES AND USE O	)F P	ROCEEDS		
b. Enter the difference between the aggregate 1 and total expenses furnished in response "adjusted gross proceeds to the issuer."		\$	1,599,700		
	oss proceeds to the issuer used or proposed to be mount for any purpose is not known, furnish an stimate. The total of the payments listed must equal				
	orth in response to Part C - Question 4,b above.		Payments to Officers, Directors, & Affiliates	j	Payments To Others
Salaries and fees			\$		\$
Purchase of real estate			\$		<b>\$</b>
Purchase, rental or leasing and installation	n of machinery and equipment		\$		\$
Construction or leasing of plant buildings	and facilities		\$		\$
Acquisition of other businesses (including offering that may be used in exchange for issuer pursuant to a merger).			\$		\$
•			\$		\$
, ,			\$		\$ 1,599,700
Other (specify):			\$		\$
			\$		\$
Column Totals			\$	×	\$ <u>1,599,700</u>
Total Payments Listed (Column totals add	ded)		⊠ \$_	1,59	9,700
	D. FEDERAL SIGNATURE				
following signature constitutes an undertaking	ed by the undersigned duly authorized person. If this noti g by the issuer to furnish to the U.S. Securities and Exchains ssuer to any non-accredited investor pursuant to paragraph	ige C	ommission, up	505 on w	i, the ritten request
Issuer (Print or Type)	Signature // / /		Date		
bluesocket, Inc.	Lyph		12/1	4	107
Name of Signer (Print or Type)	Title of Signer (Print or Type)				
Daniel P. Hayes	Secretary and Chief Financial Officer				

- ATTENTION ———

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

